

# Digital Preservation – Who? What? How? Why? When? Where?

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2<sup>nd</sup> Common Preservation Digital Heritage Lisbon 20/21 June2016



#### Lots of questions

- Who plays a role in digital preservation?
- What is the range of types of digital objects we might need to preserve in future?
- How can we make choices about preservation techniques?
- Why should society pay to preserve?
- When do we need to start preparing for preservation Data management Plans?
- Where should one entrust our digital objects the Trustworthy Digital Repositories?



### Fundamental question: What is digital preservation?

- Paper world be able to display/ print/ render?
  - But would anyone want to print out the data from CERN?
- Bit world keep the bits?
  - But a sequence of bits could mean anything!
- OAIS:
  - Long Term Preservation: The act of maintaining information, Independently Understandable by a Designated Community, and with evidence supporting its Authenticity, over the Long Term.

01001110 01001101 01010001 01001101 01010000 01001010 00100000 00100000



- We are familiar with just picking up a book and reading it
  - Even very old books
- BUT what if I could just read the bits?

• BITS: 01001110 01001101 01010001 01001101

01010000 01001010 00100000 00100000

• HEX: 4e 4d 51 4d 50 4a 20 20

• Two IEEE 754 32 bit real numbers:

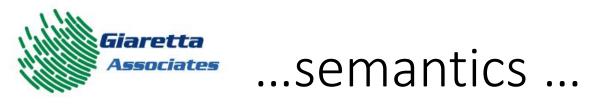
8.6116461E8 1.35644119E10

• Two 32 bit integers 164211241 168379396

Actually...

ASCII Characters: NMQMPJ

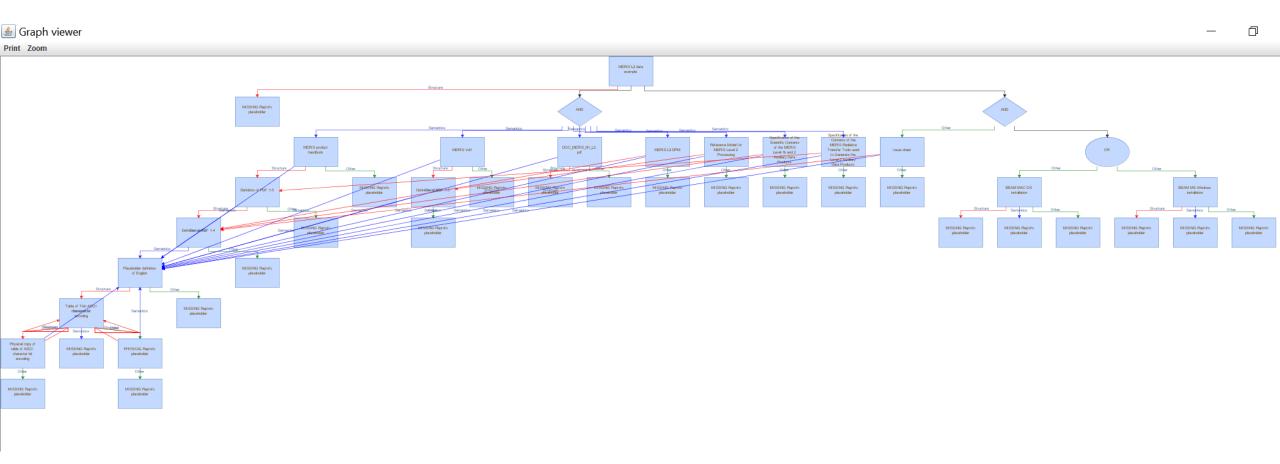
My flight reference



Latitude	Longitude	Ozone	Date
132	50	34.9	12/03/1999T17:20:43.1
178	50	45	12/03/1999T19:37:52.7
190	50	78	12/03/1999T21:16:23.9



### Representation Information Network for MERIS Level 2 data





#### Possible methods?

- Is just keeping many copies enough?
- Can we rely on software vendors to solve the problem?
- Is there a 'magic' preservation form e.g. XML?
- Is there a special medium that will take care of things forever or at least for hundreds of years?
- Save the obsolete hardware and software
- Emulate the hardware
- Keep migrating
- Is there someone who will do it for us
- Is there a risk free option?
- In any case it takes resources so is there a single figure to tell us how much it will cost?

- NO
- NO
- NO
- NO
- LIMITED
- RESTRICTIVE
- LOSS OF INFO
- MAYBE
- NO
- NO



#### Techniques

- Emulate or migrate is often heard
  - Too limited what about SEMANTICS etc?
- BETTER:



- Add Representation Information
- Transform
- Hand over

OAIS introduced "Transformational Information Properties" – more general than "Significant Properties"

The OAIS "Archival Information Package" – make sure all the relevant information is ready



### Who plays a role in digital preservation?

- Data creators
- Funders of data creation
- Archivists
- Technical support
- Users of the archives
  - Designated Community
- Funders of the archives



### What is the range of types of digital objects we might need to preserve in future?

- Just rendered objects?
  - Rely on a human to interpret the rendering
    - One human ⇔ reading one book at a time?
- Scientific Data?
  - Needs to be able to
    - be machine processable
    - combine one dataset with another
      - make sure we do not add "apples" with "oranges" or "miles" with "kilometres" by accident
    - One machine ⇔ combining hundreds of datasets at a time
  - NEED EXPLICIT SEMANTICS....
    - OAIS: STRUCTURE, SEMANTICS and OTHER

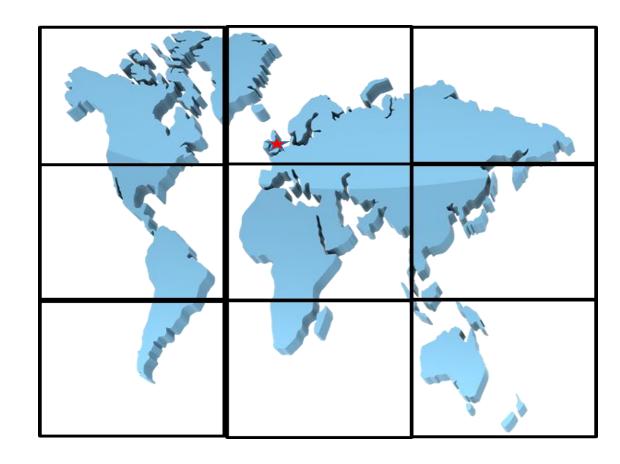


- Simple documents and images
  - Simply display for human viewing
- Scientific data containing numbers, text etc
  - Not usually for simply viewing by human
  - The meaning of each number is not usually guessable
- Various types of complex objects e.g. databases
  - Many interrelationships between the various elements which affect the meaning
- Changing over time in the sense that the state at a previous time is important
  - annotations



### How can we make choices about preservation techniques?

- Lots of lists of tools many the same
- Which tool/technique to try first?
- Need a map / co-ordinates to tell where we are and which way to go





#### For digital objects – one suggestion

- Rendered vs non-rendered
  - scientific data vs simple documents
- Static vs dynamic
  - objects that don't change vs objects that do (such as growing lists)
- Simple vs composite
  - simple document vs documents with linked spreadsheets
  - simple documents vs data made up of multiple different components
- Passive vs active
  - word file vs word application
- These can be combined to give a set of combinations e.g. non-rendered/static/composite/passive
- From these one can build a way to help decide on which tool/technique to use for a given digital object



#### Why should society pay to preserve?

- For future generations?
  - ...but ....
- Everything?
- What does it cost?
- Who pays and Why?
  - VALUE
    - Now ... or ..
    - In the future (potentially)
    - How to increase value?
    - Increase usability so it is good that OAIS links preservation to usability!



#### Who knows?

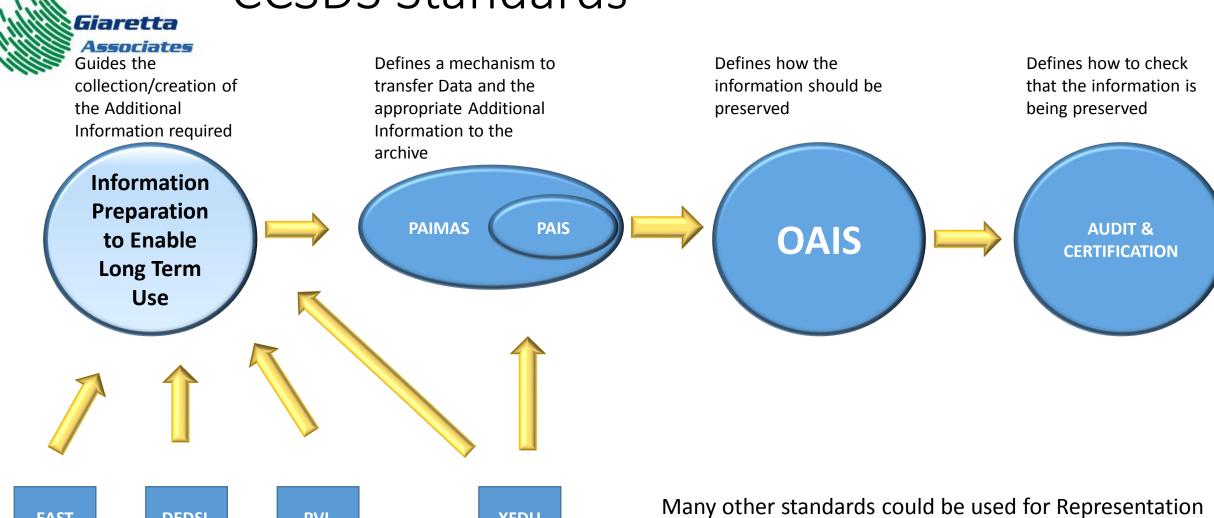
- The people who create the digital objects
- For scientific data
  - The creator's understanding of the data may change over the project e.g.
    - How is the data calibrated?
    - What instrumental effects need to be taken into account?
    - How is this part of the data related to that part?
    - Other research is published which changes the understanding
    - •
    - How was it processed?
    - Who could have changed it?
    - Is it what we think it is?
- But it is a burden to collect all this!



### When should Additional Information be collected? Data Management Plans (DMP)

- Funders are asking for Data Management Plans
  - BUT...
    - Short
    - Few details
    - Written at the start and usually not revised
    - Usually plan implementation is NOT checked
  - SO...
- ACTIVE DATA MANAGEMENT PLANS (ADMP)
  - Group who wrote OAIS and ISO 16363 are preparing a standard: Information Preparation to Enable Long Term Use
    - Specify "Additional Information" needed at various times through the "project"
  - RDA ADMP group is holding an International and Interdisciplinary workshop on Active Data Management Plans <a href="https://indico.cern.ch/event/520120/">https://indico.cern.ch/event/520120/</a> at CERN 28-30 June
    - Work on processes and tools to capture Additional Information

#### CCSDS Standards



CCSDS/ISO Standards for Representation Information

**PVL** 

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**DEDSL** 

**EAST** 

CCSDS/ISO Standard for Packaging

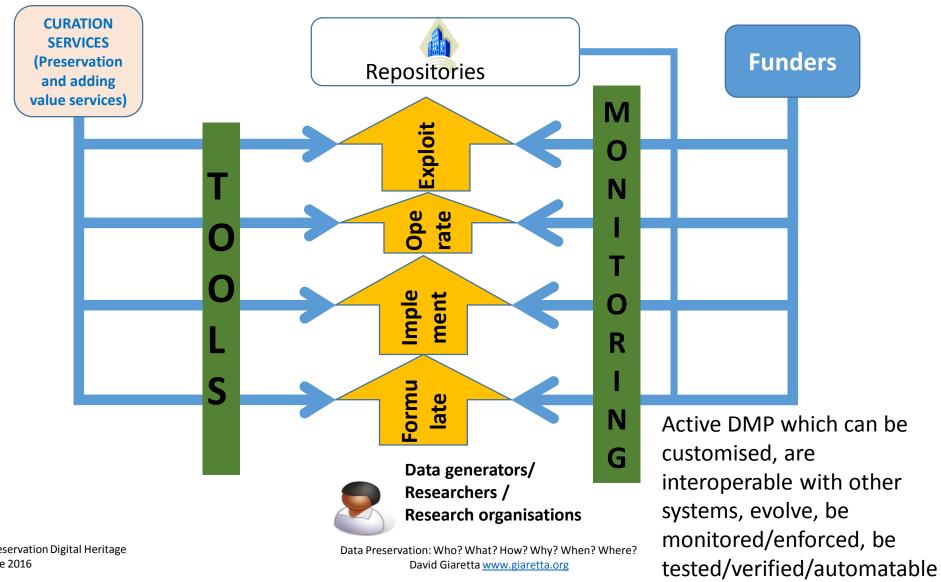
**XFDU** 

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Information



#### Research Data Alliance – Active Data Management Plan group



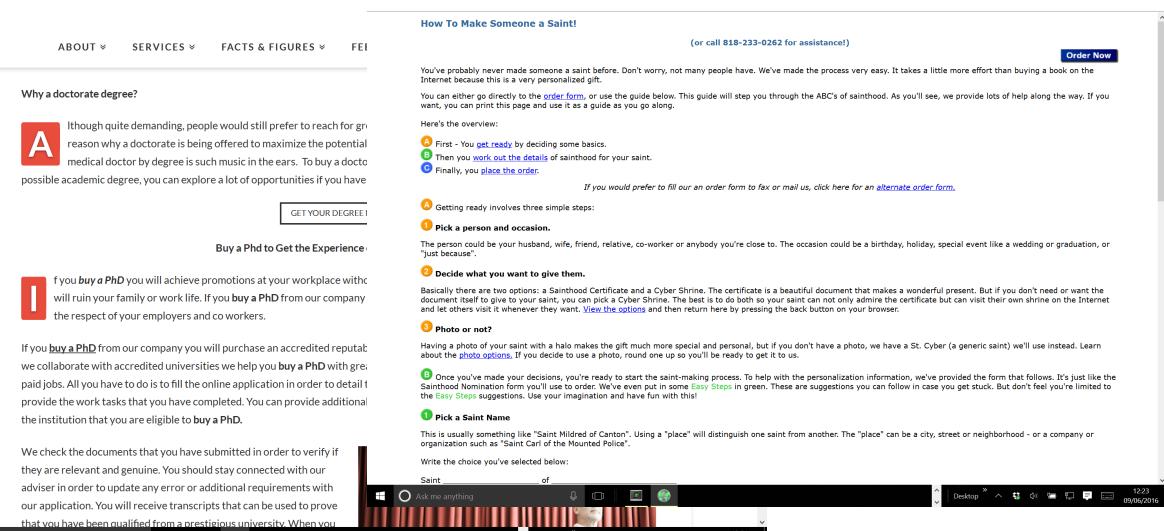


# Where should one entrust our digital objects — the Trustworthy Digital Repositories?

- An organisation (A) says it are doing a good job in preservation:
  - Do you believe it?
  - Would you entrust your valuable information to it?
- Suppose another organisation (B) told you that organisation (A) was doing a good job (and (A) said (B) was also doing a good job)..
  - What is being checked?
  - Same questions
- You would probably demand evidence!



#### Do not believe all claims!



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- ISO 16363 (see <a href="https://www.iso16363.org">www.iso16363.org</a>)
  - we depend on ISO for so much in our lives food, health, cars, planes etc

#### Giaretta Associates

#### Useful Links

- OAIS
  - WIKI pages: wiki.oais.info
  - WEB pages: <u>www.oais.info</u>
  - Ideas for OAIS updates in 2017: http://wiki.oais.info/bin/view/Bugs/WebChanges
- ISO 16363:
  - www.iso16363.org
- Active Data Management Plans:
  - CCSDS/ISO
    - http://cwe.ccsds.org/moims/default.aspx# MOIMS-DAI
  - Research Data Alliance:
    - <a href="https://www.rd-alliance.org/groups/active-data-management-plans.html">https://www.rd-alliance.org/groups/active-data-management-plans.html</a>
- Me:
  - www.giaretta.org



#### END

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